

NOTICE OF PUBLIC HEARING

The Zanesville-Muskingum County Port Authority (the “Authority”) will hold a public hearing on behalf of itself and Muskingum County, Ohio (the “County”) at 10:00 a.m. local time on September 16, 2026, with respect to the issuance by the Authority of its Multifamily Housing Revenue Bonds, Series 2026 (Silver Birch of Zanesville Project), in one or more series pursuant to a plan of finance (the “Bonds”), with a maximum aggregate principal amount not to exceed \$30,000,000, the proceeds of the sale thereof to be used by the Authority to acquire, construct, equip, install, furnish, improve and develop a 120-unit multifamily residential rental assisted living facility for seniors, together with ancillary and subordinate facilities on approximately 10.24 acres of vacant land located west of Military Road and Northpointe Drive with a street address of 3357 Northpointe Drive, within Muskingum County, Ohio, in the City of Zanesville (the “City”), to be known as Silver Birch of Zanesville (the “Project”) to be leased to and operated by Zanesville AAL LP, a Delaware limited partnership, or an affiliate thereof (the “Lessee”) and to the extent permitted, paying certain costs of issuance, paying capitalized interest and funding debt service reserve funds, if necessary. The Bonds will be issued pursuant to the provisions of Sections 13 and 16 of Article VIII of the Ohio Constitution and Sections 4582.21 through 4582.60 of the Ohio Revised Code (collectively, the “Act”), and pursuant to the Act will not constitute a debt, liability or obligation of the County, the City, the Authority, the State of Ohio (the “State”) or a pledge of the faith and credit of the City, the County, the Authority or the State, but shall be payable solely from the funds pledged to the payment thereof. A substantial portion of the Bonds are expected to be issued as “exempt facility bonds” pursuant to Section 142 of the Internal Revenue Code of 1986, as amended (the “Code”).

The public hearing will be held in the Zanesville-Muskingum County Convention and Visitors Bureau, 205 N. 5th Street, Zanesville, Ohio 43701. The public is invited to attend and comment on any of the matters herein noted. Additionally, the public is invited to submit written comments to the Executive Director of the Authority at the following address: Zanesville-Muskingum County Port Authority, 205 N. 5th Street, Zanesville, Ohio 43701, for receipt on or before 2:00 p.m. on September 15, 2026. This public hearing is being held pursuant to the provisions of Section 147 of the Code.

Dated: September _8_, 2026

ZANESVILLE-MUSKINGUM COUNTY PORT AUTHORITY

/s/ Eric Reed

Executive Director